

SH Shree Hanuman

SUGAR & INDUSTRIES LIMITED

Regd. Office : Chandra Kunj, 3, Pretoria Street, 4th Floor, Kolkata - 700 071
 Phone : 2282 1169(4 Lines) 2282 1183(2 Lines) Fax:(033) 2282 1187/1188
 E-mail:shsil@nopany.co.in /info@hanumansugar.com. Website : www.hanumansugar.com

Introductory sub-table (I)(a)

| | | | |
|---|-------------------------------|---|--|
| Name of the Company: Shree Hanuman Sugar & Industries Ltd. | | | |
| Scrip Code : 10029132, Name of the scrip : Shree Hanuman S, class of security: Equity | | | |
| Quarter ended: 30/06/2012 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- (17% Debentures) | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 16000000 | |

For Shree Hanuman Sugar & Industries Limited


Managing Director

SH Shree Hanuman

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Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV)*1 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 8 | 2815522 | 2529242 | 17.60 | 17.60 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 2154138 | 1519920 | 13.46 | 13.46 | 550000 | 25.53 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | | | | | | | |
| (e-i) | Trustee of Various Trust | 4 | 805000 | 805000 | 5.03 | 5.03 | 0 | 0.00 |
| (e-ii) | Individual Holding on behalf of Partnership Firm | 1 | 1019000 | 1019000 | 6.37 | 6.37 | 0 | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(1) | 17 | 6793660 | 5873162 | 42.46 | 42.46 | 550000 | 8.10 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d-i | | | | | 0.00 | 0.00 | 0 | 0.00 |
| d-ii | | | | | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 17 | 6793660 | 5873162 | 42.46 | 42.46 | 550000 | 8.10 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 1 | 3400 | 0 | 0.02 | 0.02 | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

Shree Hanuman Sugar & Industries Limited

Chairman / Managing Director

SH Shree Hanuman

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| | | | | | | | | |
|------------|---|------------|-----------------|-----------------|---------------|---------------|---------------|-------------|
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h-i) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Sub-Total (B)(1) | 1 | 3400 | 0 | 0.02 | 0.02 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 17 | 7779807 | 4076502 | 48.62 | 48.62 | 0 | 0.00 |
| (b) | Individuals | | | | | | | 0.00 |
| (i) | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 506 | 156963 | 7500 | 0.98 | 0.98 | 0 | 0.00 |
| (ii) | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 24 | 1266170 | 902990 | 7.91 | 7.91 | 0 | 0.00 |
| (c) | Any Other (specify) | | | | 0.00 | 0.00 | 0 | 0.00 |
| (c-i) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | | | | | | | | |
| | Sub-Total (B)(2) | 547 | 9202940 | 4986992 | 57.52 | 57.52 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 548 | 9206340 | 4986992 | 57.54 | 57.54 | 0 | 0.00 |
| | | | | | | | | |
| | TOTAL (A)+(B) | 565 | 16000000 | 10860154 | 100.00 | 100.00 | 550000 | 3.44 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | 0 | 0 | 0 | 0.00 |
| | | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 565 | 16000000 | 10860154 | 100.00 | 100.00 | 550000 | 3.44 |

For Shree Hanuman Sugar & Industries Limited


Chairman Cum Managing Director

SH Shree Hanuman

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5) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total share (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Bimal Kumar Nopany | 1818642 | 11.37 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 11.37 |
| 2 | Nandini Nopany | 340000 | 2.13 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.13 |
| 3 | B. K. Nopany C/o Mohan Lal Nopany HUF | 200500 | 1.25 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.25 |
| 4 | B. K. Nopany C/o Bimal Kumar Nopany (HUF) | 170000 | 1.06 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.06 |
| 5 | Mohan Lal Nopany | 68680 | 0.43 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.43 |
| 6 | Radha Devi M' Nopany | 47600 | 0.30 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.30 |
| 7 | Shruti Limited | 1926780 | 12.04 | 550000 | 28.55 | 3.44 | 0 | 0 | 0 | 0 | 12.04 |
| 8 | Nopany Investments Pvt. Ltd | 143140 | 0.89 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.89 |
| 9 | Hanuman Industries (I) Pvt Ltd | 84218 | 0.53 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.53 |
| 10 | Shruti Vora | 170000 | 1.06 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.06 |
| 11 | Shruti Vora C/o Shruti Family Trust | 125000 | 0.78 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0.78 |
| 12 | B. K. Nopany, Partner C/o Nopany & Sons | 1019000 | 6.37 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 6.37 |
| 13 | B. K. Nopany Trustee, Rawatmull Nopany Family Trust | 340000 | 2.13 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2.13 |
| 14 | B. K. Nopany Trustee, Chandra Shekhar Nopany Family Trust | 170000 | 1.06 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.06 |
| 15 | B. K. Nopany, Trustee, Shruti Nopany Family Trust | 170000 | 1.06 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1.06 |
| | | | | | | | | | | | |
| | TOTAL | 6793660 | 42.46 | 550000 | 8.10 | 3.44 | 0 | 0 | 0 | 0 | 42.46 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

for Shree Hanuman Sugar & Industries Limited


Chairman Cum Managing Director

SH Shree Hanuman

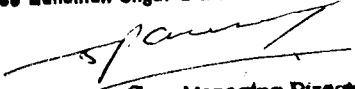
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(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Bihar State Ind. Dev. Corporation Ltd | 169945 | 1.06 | 0 | 0 | 0 | 0 | 1.06 |
| 2 | Kolhapur Forge Pvt. Ltd | 1400000 | 8.75 | 0 | 0 | 0 | 0 | 8.75 |
| 3 | N N P Trading & Investments Pvt. Ltd. | 1367020 | 8.54 | 0 | 0 | 0 | 0 | 8.54 |
| 4 | Indian Die Casting Co. Ltd | 1114300 | 6.96 | 0 | 0 | 0 | 0 | 6.96 |
| 5 | Daulatram Rawatmull Pvt. Ltd | 884400 | 5.53 | 0 | 0 | 0 | 0 | 5.53 |
| 6 | Indo Austro Corporation Pvt. Ltd | 685912 | 4.29 | 0 | 0 | 0 | 0 | 4.29 |
| 7 | Oriental Graphites Ltd. | 600000 | 3.75 | 0 | 0 | 0 | 0 | 3.75 |
| 8 | Shubham Holdings Pvt. Ltd | 600000 | 3.75 | 0 | 0 | 0 | 0 | 3.75 |
| 9 | Arogya Investments Pvt. Ltd | 500000 | 3.13 | 0 | 0 | 0 | 0 | 3.13 |
| 10 | Jai Dhara Holdings Pvt. Ltd | 249900 | 1.56 | 0 | 0 | 0 | 0 | 1.56 |
| | | | | | | | | |
| | TOTAL | 7571477 | 47.32 | 0 | 0 | 0 | 0 | 47.32 |

for Shree Hanuman Sugar & Industries Limited


 Chairman & Managing Director

SH Shree Hanuman

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(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Kolhapur Forge Pvt. Ltd | 1400000 | 8.75 | 0 | 0 | 0 | 0 | 8.75 |
| 2 | N N P Trading & Investments Pvt. Ltd. | 1367020 | 8.54 | 0 | 0 | 0 | 0 | 8.54 |
| 3 | Indian Die Casting Co. Ltd. | 1114300 | 6.96 | 0 | 0 | 0 | 0 | 6.96 |
| 4 | Daulatram Rawatmull Pvt. Ltd. | 884400 | 5.53 | 0 | 0 | 0 | 0 | 5.53 |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 4765720 | 29.79 | 0 | 0 | 0 | 0 | 29.79 |

for Shree Hanuman Sugar & Industries Limited

[Signature]
 Chairman / Managing Director

SH Shree Hanuman SUGAR & INDUSTRIES LIMITED

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | | 0 | |

for Shree Hanuman Sugar & Industries Limited

[Signature]
 Chairman Cum Managing Director