

 **Shree Hanuman**
SUGAR & INDUSTRIES LIMITED

Regd. Office : Chandra Kunj, 3, Pretoria Street, 4th Floor, Kolkata - 700 071
Phone : 2282 1169(4 Lines) 2282 1183(2 Lines) Fax:(033) 2282 1187/1188
E-mail:shsil@nopany.in / info@hanumansugar.com, Website : www.hanumansugar.com
CIN : L15432WB1932PLC007276

26th April, 2017

To
The Bombay Stock Exchange Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata-700 001

Dear Sir,

Sub: Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996

We are forwarding herewith the Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2017

Please acknowledge the same.

Thanking you,

Yours faithfully,
For Shree Hanuman Sugar & Industries Limited


Managing Director

Encl: As above

MEENA CHOWDHARY

Practicing Company Secretary
B.COM(H), CS

9/3 Nutan Para Road

Liluah. Howrah-711204

Mobile:8981219475


Email:meenachowdhary@ymail.com
chowdharymeena7@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT
FOR THE QUARTER ENDED 31-03-2017

I have examined the Register of Members, beneficiary details, if any, furnished by the Depositories and other records / documents maintained by **M/s Shree Hanuman Sugar & Industries Ltd.** (hereinafter referred to as 'the Company') and its Registers & Share Transfer Agents for issuing this report, in accordance with the Circular – D & CC / FITTC / CIR-16/ 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India and amended from time to time.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as I considered necessary, I certify the report for the quarter ended 31st March, 2017 as in **Annexure – I**.

Place: Kolkata
Date: 25.04.2017

CS MEENA CHOWDHARY
PROPRIETRESS
MEMBERSHIP NO. 41084

PRACTICING COMPANY SECRETARY
CP NO. 16529

MEENA CHOWDHARY

Practicing Company Secretary
B.COM(H), CS

9/3 Nutan Para Road

Liluah, Howrah-711204

Mobile:8981219475

Email:meenachowdhary@ymail.com
chowdharymeena7@gmail.com

ANNEXURE – I

SECRETARIAL AUDIT REPORT

| | | | | |
|-----|--|---|---|------------------------|
| 1. | For Quarter Ended | : | 31.03.2017 | |
| 2. | ISIN | : | INE101H01013 | |
| 3. | Face Value | : | Rs 10/- (Rs Ten) | |
| 4. | Name of the Company | : | Shree Hanuman Sugar & Industries Ltd | |
| 5. | Registered Office Address | : | Chandra Kunj, 3, Pretoria Street, 4 th Floor, Kolkata – 700 071 | |
| 6. | Correspondence Address | : | Chandra Kunj, 3, Pretoria Street, 4 th Floor, Kolkata – 700 071 | |
| 7. | Telephone & Fax Nos. | : | Ph.No. 033-22821169/70 | |
| 8. | Email Address | : | shsli@nopany.in / info@hanumansugar.com | |
| 9. | Name of the Stock Exchange where the Company's Securities are listed | : | Bombay Stock Exchange Ltd. Calcutta Stock Exchange of Ltd. | |
| | | | No. of Shares | % of total issued Cap. |
| 10. | Issued Capital | | 18500000 | 100.00 |
| 11. | Listed Capital | | 18500000 | 100.00 |
| 12. | Held in dematerialized form in CDSL | | 6093206 | 32.94 |
| 13. | Held in dematerialized form in NSDL | | 10185603 | 55.06 |
| 14. | Physical | | 2221191 | 12.01 |
| 15. | Total No. of Shares (12+13+14) | | 18500000 | 100.00 |
| 16. | Reason of difference if any, between (10 & 11), (11&15): | | | Not Applicable |



MEENA CHOWDHARY

Practicing Company Secretary

B.COM(H), CS

9/3 Nutan Para Road

Liluah. Howrah-711204

Mobile:8981219475

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chowdharymeena7@gmail.com

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below

| Particulars*** | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for SE |
|----------------|---------------|----------------------------------|---------------------------|---------------------------|---------------------------|--------------------------------------|
| - | - | - | Not Applicable | - | - | - |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No) Yes
If not, updated up to which date.
19. Reference of previous quarter with regard to excess Dematerialized shares, if any. Not Applicable
20. Has the company resolved the matter mentioned in point No.19 above in the current year? If not reason why? Not Applicable
21. Mention the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.

| Total No. of demat request | No. of request | No. of shares |
|-------------------------------|----------------|---------------|
| Confirmed after 21 days | Nil | Nil |
| Pending for more than 21 days | Nil | Nil |

22. Name, telephone & Fax No. of Compliance Officer of the Company Yet to be appointed
23. Name, Address, Tel. & Fax No. & Registration No. of the Certifying CA/CS, Practicing Company Secretary Ms Meena Chowdhary
9/3, Nutun Para Road
Liluah, Howrah-711204
Registration No.: 16829
24. Appointment of common agency for shares Registry work, if yes (name & address) M/s Maheshwari Datamatics Pvt.Ltd.
23, R. N. Mukherjee Road, 5th Floor,
Kolkata-700 001
Ph.: (033) 2248-2248
25. Any other detail that the Auditor may like to Provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name Etc.) Not Applicable

Place: Kolkata

Date: 25.04.2017

CS MEENA CHOWDHARY

PROPRIETRESS

MEMBERSHIP NO. 41084


PRACTICING COMPANY SECRETARY
CP NO. 16829